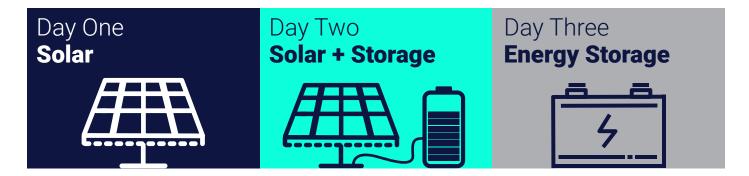
Solar & Energy Storage Summit

Wood Mackenzie

Post Show Report 2022

June 7-9, 2022 Loews Coronado Bay, San Diego, CA

Three day event



Join Wood Mackenzie's expert team of solar and energy storage research analysts and consultants as they engage in powerful conversation with leading grid-scale utilities, commercial & industrial solar and energy storage developers, state and federal policy makers and regulators, and solar module and battery manufacturers to discuss the outlook and strategies for getting the sector back on the path to growth.

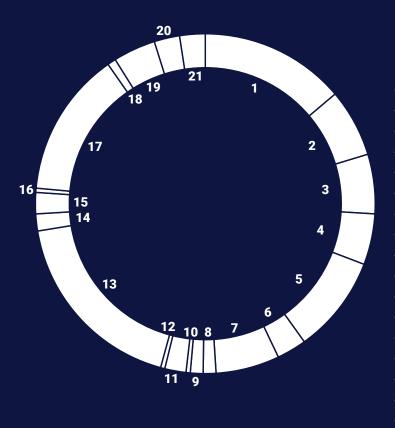
Overall Theme:

Policies, Markets and Technologies Driving the Wide-Scale Adoption of Solar & Storage

Content Pillars

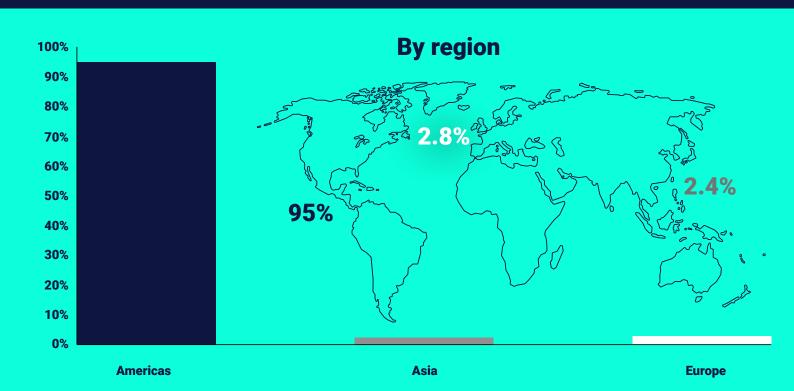
- Simplifying the customer acquisition process for community solar
- How are developers overcoming interconnection challenges for community solar?
- What are the options for a markets without ITC?
 What incentives are needed to continue the development of the market facilitated by ITC?
- What are the scenarios for the next phase of policy actions at state level and how could they impact market trajectories?
- How is the cost effectiveness of battery storage changing?
- Commercial & Industrial Storage: How Are Demand Patterns Changing?
- How can we achieve a truly hybrid energy storage system and what are the benefits?
- Supply chain and raw materials: To what degree is the cost of commodities driving technology choices?
- Safety: How have high profile battery fires and malfunctions refocused manufacturers on safety features?
- Turning back the tide on rising solar costs mitigating supply chain disruptions and returning the sector to exponential growth
- Green Hydrogen in North America Understanding the scale of the opportunity for the solar industry
- Light at the end of the pricing tunnel? The outlook for pricing scenarios in the context of easing supply chain challenges and technological advances in system capacity

Audience Profile



By sector

1	Technology Provider/Component Supplier	13.70%
2	Energy/Oil & Gas	6.40%
3	Consulting	5.60%
4	Engineering, Procurement & Construction	4.80%
5	Finance/Institutional Investor	9.20%
6	Government	2.80%
7	Independent Power Producer	6%
8	Industry Association	1.20%
9	Installer	1.20%
10	Law Firm	0.40%
11	Media/PR	2%
12	Non-Profit	0.40%
13	Project Developer	18%
14	Project Integrator	1.60%
15	Research	2%
16	Supply Chain/Logistics	0.40%
17	Technology	13.70%
18	Trading & Distribution	0.80%
19	Utility/Retail Energy Provider	4%
20	Venture Capital/Private Equity	2.40%
21	Other:	2.40%



Thank you to our Sponsors and Partners































Past attendees

- 174 Power Global
- 8minute Energy
- AES Clean Energy
- Ameresco
- Ampt
- · Baywa r.e.
- Canadian Solar
- Clean Energy Associates
- Clearway Energy Group
- CohnReznick
- Enel X
- ESS Inc.

- General Motors
- Goldman Sachs
- Hanwha QCells
- Lightsource bp
- Mitsubishi Electric
- Mosaic
- Nautilus Solar
- Nextracker
- Pivot Energy
- PV Tech
- PXiSE Energy Solutions
- Redaptive

- Samsung SDI
- Schneider Electric
- Scout Clean Energy
- SDG&E
- SEIA
- Silicon Ranch Corp
- Soltec
- SPAN
- Sungrow
- Sunrun
- · U.S. DOE

Past Speakers



Deborah Builder 8minute Energy



Cliff Chapman Syncarpha Capital



Dirk van Ouwerkerk **Soltage**



SEIA



Tandalea Mercer



Mary Powell Sunrun



Strategic Management Group



Ali Amirali Starwood Energy Group



Cheryl Comer

Duke Energy

Full speaker list:

- Aaron bingham
- Aaron Thurlow
- Adam Detrick
- Ali Amirali
- · cheryl comer
- Cliff Chapman
- deborah builder
- Dirk van Ouwerkerk
- · kelly sarber
- Mary Powell
- · rebecca miller
- · sean gallagher
- shyam mehta

See you next year

Solar & Energy Storage Summit 2023 (2nd Edition)
21st & 22nd June 2023
San Francisco, California

Contact us

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- events@woodmac.com