



Product Overview

Equity Midstream Insight

Measure company performance against expectations

Receive Woodmac's estimates of daily throughput volumes for major value determining assets of 23 midstream companies.

Whether you are considering initiating a new equity or debt position, or monitoring an existing holding, prices are tied to company-level supply-side fundamentals. With an accurate, bottom-up analysis of fundamentals-based price drivers, market participants can make smarter trading decisions when timing matters.

Benefits:

- Gain clarity into individual company's throughput at an asset level on a weekly basis to understand the impact on quarterly earnings and production levels
- Inform investment decisions and risk/reward calculations with granular data and analysis for midstream companies
- Gain insight into daily volume trends to inform portfolio management strategies

Using Woodmac's patented analytics, Equity Midstream Insight provides daily throughput estimates for 23 midstream companies for their respective regions. The data shows the strong correlation of the actual company reported numbers versus Woodmac's raw production estimates. Commentary on major changes are provided each week. This data is sent out once a week on Wednesdays, at 11am CT.

Midstream company valuations can be based heavily on collection of spot or market volumes above fee-based take-or-pay volumes. Combining a read of near real-time throughput ahead of quarterly earnings using Woodmac's proprietary sensors to gain insight into both present and future value.

Midstream companies tracked include:

ONEOK (Bakken)	Markwest (Appalachia)	DCP Midstream (DJ Basin)
Rice Midstream (Appalachia)	CONE Midstream (Appalachia)	Williams (Appalachia)
Targa Resources (Permian)	Crestwood (Fayetteville, PRB)	EQT Midstream (Appalachia)

Contact Us:

Europe: +44 131 243 4400
Americas: +1 713 470 1600
Asia Pacific: +65 6518 0800
Email: contactus@woodmac.com
Website: www.woodmac.com

Features:

- Weekly update of daily estimated throughput of 23 midstream companies, which correlates with company revenues and is otherwise only available quarterly.
- Woodmac's Equity Production Insight is the only service which can provide this data, using Woodmac's proprietary sensors
- Quarterly production data and guidance updates for more than 100 E&P companies, representing half of the total gas production in the Lower 48 and substantially all publicly traded E&P companies, with historical data since 2006
- Quarterly breakeven and economics report which covers all active horizontal plays in the Lower 48
- Quarterly hedging data file that includes a three-year outlook for active hedges disclosed in company filings with both options and swaps positions summarized into average hedged price for both oil and gas
- Capital expenditure vs. production data including available FY capex guidance and associated production guidance of E&P companies, delivered quarterly during earnings season
- Daily earning call notes during earnings season highlighting key management comments, delivered via email, with a summary of all notes at the end of the season available in an Excel file for easy sorting and filtering

Designed for you

Traders / Hedge Funds

Get a jump on company operations by monitoring daily volumes on a weekly basis. Potential beats and misses are understood from monitored data, allowing clear signals of midstream asset growth and outages.

Related products

You might also be interested in:

- [Equity Production Insight](#)

Estimates of daily production volumes for major value-determining assets of 31 E&P companies

- [LNG Short-Term Analytics](#)

Understand the near-term dynamics of the LNG market to make informed strategic decisions.

- [Global LNG Monitoring](#)

Real-time and high-frequency LNG market intelligence