## Macro Oils Service

Understand fundamentals and trends in the global oil market using our informed, independent view on oil prices and key drivers

Forecasts of global oil supply from OPEC and 35 non-OPEC countries/regions with detailed breakout of US Lower 48

Price forecasts for Brent, WTI, Dubai and 7 other crudes; long term ~80 regional prices

Long-term outlook of global light vehicle fleet, including EVs and autonomous vehicles

Short-term
18 month to 2 year
forecasts updated
monthly

## Long-term

Annual forecast out to 2050 updated twice per year; global crude trade outlook

Global demand split by region with breakout of 25 countries

## Use it to:



Understand trends in supply and demand fundamentals and oil market developments



Develop detailed oil supply and demand forecasts for strategy and budget planning



Explain and forecast crude oil prices



Test, contrast and refine internal views of oil market fundamentals



Understand the impact of economic and political developments and external forces (e.g. hurricanes) on supply, demand and pricing



Incorporate a robust view of global oil fundamentals as you forecast trends in other sectors (gas, power, coal, etc.)

