



Cobalt Market Service

Understand the nuances of the cobalt industry and anticipate developments with insight into the entire cobalt supply chain and major cobalt markets globally

30+ first-use and end-use segments covered

Supply, demand and prices analysed for both **refined and feedstock products**

2050 forecast horizon
built on **Wood Mackenzie's** proprietary models

Short-term outlooks to support quick, accurate decision-making

Near-term outlooks to
2032

Client Excel datasheets of underlying data

Use it to:



Understand future supply trends with breakdown of existing mines, processing & refining facilities



Stay up-to-date on developments in battery chemistries and other technological trends



Utilise our in-house integrated electric vehicle (EV) and energy storage forecasts to predict cobalt demand



Get detailed analysis of key cobalt market trends, technology developments, supply/demand/price forecasts & costs



Analyse trade flows and patterns for key cobalt feedstocks



Uncover the growing requirement for cobalt metal and chemical products in energy transition technologies and legacy applications

Cobalt Cost Service

Understand the nuances of the cobalt industry and anticipate developments with insight into the cost makeup of the cobalt supply chain and the operating costs associated with the production

60+ assets costed including:

35+ operating mines and projects producing significant amounts of cobalt

25+ plants refining cobalt-containing intermediates into refined cobalt chemicals

40+

companies covered

2040

forecast horizon

Individual profiles
for key assets

Outlooks for capacity, production and operating cost

Industry cost curves and analysis on multiple metrics and structures

Tools to input custom commodity prices, feedstock pricing assumptions and inflation by cost segment

Use it to:



Understand key data at the asset, company and country level



Analyse competitor assets to identify acquisition opportunities



Value existing assets and assess the effect of new projects on the industry cost curve



Benchmark against peers to understand competitive position



Explore the drivers impacting cobalt supply & understand the role of copper and nickel in the production of cobalt



Dive into policy changes such as the introduction of higher royalty rates