

EV & Battery Supply Chain Service

Assess investment opportunities and make cost-effective sourcing decisions with the industry's **most unique one stop shop solution** for the EV and lithium-ion value chain.

Monthly short-term outlook covering recent industry developments

Coverage of markets for lithium, cobalt, nickel, graphite and manganese

Quarterly long-term reports with detailed market forecasts out to

Electric vehicle & energy storage forecasts

Price forecasts for key industry benchmarks

Recycling & re-use implications

Global battery manufacturing capacities forecast

Access to **expert** analysts

Use it to:

Understand future Ē supply trends with a granular breakdown of existing mines, processing and refining facilities, and future projects



Stay up-to-date on developments in battery chemistries technological trends



Analyse trade flows and patterns for intermediate and finished products

Utilise our in-house integrated electric vehicle and energy storage forecasts to predict battery and metals demand

Leverage our price forecasts for benchmark and 'battery grade' metals



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Realise investment options and drive more cost-effective sourcing decisions



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Assess investment opportunities and make cost-effective sourcing decisions with the industry's **most unique one stop shop solution** for the EV and lithium-ion value chain.

- Coverage of EV, Li-ion battery and raw materials (lithium, nickel, cobalt, graphite and manganese) markets
- Quarterly long term outlooks to 2050 and 10 year horizon (two quarterlies each)
- Monthly short term outlooks covering recent industry developments and updated forecasts for 8 quarters

Key offerings

- EV forecasts split by region and powertrain
- Battery pack size forecasts by region
- ESS forecasts
- Battery supply and demand forecast
- Raw material demand forecast
- Battery material price forecasts
- Gigafactory capacity forecast
- Battery recycling market analysis and secondary supply forecast

Use it to:

- Understand movements in transport electrification, from automakers through the value chain to raw material sourcing
- Stay up-to-date on technology developments in the EV and battery industries
- Utilise in-house integrated electric vehicle and energy storage forecasts with battery and material demand for critical battery materials
- Leverage our price forecasts for benchmark battery materials
- Realise investment options and drive more cost-effective sourcing decisions