woodmac.com

Iron Ore Markets Service

Gain insight into iron ore developments and **micro clarity to make decisions** in a fast-changing environment

Demand, supply and trade flow for key geographies

Production and export analysis by key miners

Short term technical analysis for prices and spreads

10 monthly short-term outlook reports

4 long-term outlook quarterly reports

Price monitoring and forecasts by product out to **2050**

Product wise demand, supply, and price analysis

Impact of decarbonisation on the aggregate iron ore demand

Interactive data tool

Country reports, Insights & Informs

Use it to:



Monitor and analyse market fundamentals at global and country level



Understand impact of decarbonisation on iron ore demand displacement



Deploy detailed iron ore supply and demand forecasts for strategy and budget planning



Screen, identify, and evaluate growth and acquisition opportunities



Analyse drivers of basis differentials or market prices in local markets



Better understand risks & opportunities in your business environment



Iron Ore Costs Service

Maximise your investments with our analysis of costs, reserves, production, infrastructure, iron ore quality and mine valuations

370+

mines, pellet plants and projects costed in over **20 countries**

95%

of the seaborne trade costed

Supply summary analysis detailing **global industry trends and outlooks**

Asset reports
updated on a rolling
annual basis

Mine-level analysis on production, costs and margins, ore grade, cash flow and NPV

VIU-adjusted cost curves, itemised costs and margins you can flex in a dynamic data tool

Use it to:



Benchmark against peers to understand competitive position



Understand key data at the asset, company and country level



Analyse demand, supply, and price fundamentals on a global and country level



Screen, identify, and evaluate growth and acquisition opportunities



Analyse drivers of basis differentials or market prices in local markets



Value existing assets and assess the effect of new projects on the industry cost curve