



# Lithium Market Service

Accurately **understand the nuances of the lithium industry and anticipate developments** with insight into the entire lithium supply chain and major lithium markets globally

## 5 lithium

products analysed for supply, demand and prices

**10+** first-use and end-use segments covered

Near-term outlooks to **2032**

2050 forecast horizon built on **Wood Mackenzie's proprietary models**

In-depth analysis of **forecast demand, lithium supply, the impact of new technologies and government regulation, and trends in end-use markets**

**Short-term outlooks** to support quick, accurate decision-making

Client Excel datasheets of underlying data

## Use it to:



Understand future supply trends with a granular breakdown of existing mines, facilities, and future projects



Utilise our in-house integrated electric vehicle (EV) and energy storage forecasts to predict lithium demand



Obtain the broader industry context with views on developments in battery chemistries & other trends



1 Get detailed analysis of key lithium market trends, technology developments, supply/demand/price forecasts & costs



2 Gain an overview of supply/demand balances across the lithium market & battery-grade lithium chemical market



Identify and evaluate new growth opportunities in the lithium sector

# Lithium Cost Service

Accurately **understand the nuances of the lithium industry and anticipate developments** with insight into the cost makeup of the lithium supply chain and the operating costs associated with production

**150+** assets costed including:

**100+** operating mine and brine operations

**50+** plants converting spodumene concentrate & carbonate feedstocks into refined lithium products

**100+**  
companies covered

**Outlooks for capacity, production and operating cost**, with a breakdown of key operating costs

**10 years**  
forecast horizon

Individual profiles for each asset, with **data on development status, location, ownership, reserves and resources**

**Industry cost curves** and analysis on multiple metrics and structures

## Use it to:



Identify individual cost drivers with cost analysis that includes different stages of the supply chain & end products



Analyse competitor assets to identify acquisition opportunities



Explore coverage of development stage projects versus operating assets



Benchmark against peers to understand competitive position



Value existing assets and assess the effect of new projects on the industry cost curve



Input custom commodity prices, feedstock pricing assumptions and inflation by cost segment