

Steel Market Service

Access **in-depth analysis** on the critical **factors driving the steel industry**, including raw material supply by sector

Demand, trade, capacity, production and price forecasts for **130+ countries** to **2035**

2000
Steel plants capacity database

Use it to:



Present market demand and supply views to assist with business planning



Understand key issues at the asset, company and country level

Demand forecasts by **sector and product**

Interactive data visualisation tool



Identify the efficiency of operation and competitive drivers



Analyse competitor assets to identify acquisition opportunities

4 Quarterly Long-Term Outlooks:

2x Strategic Market Outlook to **2050**

2x **10-year** Investment Horizon Outlook

10 Monthly Short-Term Outlooks

Access to **leading analysts** and insight



Obtain comprehensive analysis on emerging trends around the world



Access, interrogate and download entire steel market data set



Steel Cost Service

Access **in-depth analysis** of production, cost drivers and consumed raw materials, decarbonisation initiatives and steel mill valuations

Global revenue & costs coverage detailing **industry trends and outlooks**

265+

Steel plants modelled

120+ companies covered with growing **DRI coverage**

Asset reports detailing consumption rates, downstream products & decarbonisation initiatives

Interactive data tool that allows users to flex iron ore, coal and scrap prices

Access to **leading analysts & insights**

Use it to:



Examine evolving cost structures to strengthen business strategies



Obtain comprehensive analysis on emerging trends around the world



Analyse demand, supply, and price fundamentals on a global and country level



Analyse competitor assets to identify acquisition opportunities



Benchmark against peers to understand competitive position



Access, interrogate and download entire steel cost data set