



Zinc & Lead Mines Cost Service

Understand and anticipate developments with forecasts on zinc and lead mine projects

Detailed **production, cost and cash flow forecasts** asset by asset **to 2040**

Summary report with slide deck and data downloads updated quarterly

Model costs at over **300 operating mines and projects** either utilising the **Wood Mackenzie base case** or including your own inputs

Reports include details such as global cost drivers, margins, projects, and productions

Use it to:



Access online cost models for each zinc & lead mine covered by Wood Mackenzie



Understand key data at the asset, company and country level



Obtain bespoke cash flows, cost curves/leagues, and valuation with own assumptions



Identify the efficiency of operation and competitive drivers



Obtain comprehensive analysis on emerging trends around the world



Carry out comparative analysis and forecasting with Mines Costs Models

Zinc Market Service

Providing **unique commercial insight into the market fundamentals and cost position** of the lead and zinc industries

Access to **leading analysts and insight**

Assay data on

150

zinc bearing concentrates &

120

Lead bearing concentrates

355

asset reports

12

Short-Term Outlooks

110

zinc smelters modelled

Supply, Demand, Price and Treatment charge forecasts to

2035

4

Long-Term Outlooks

&

Use it to:



Screen, identify and value growth opportunities



Benchmark against peers



Better understand risks and opportunities in your business environment



Analyse demand, supply and price fundamentals on a global and country level



Stay informed on key industry events and issues and how they impact the market



Understand the dynamics in the concentrate markets for zinc and lead



Zinc Concentrates Service

Obtain a complete picture on zinc concentrate supply, from mine to smelter production

Detailed long-term outlook reports: major long-term outlooks with a **30-year forecast to 2050**

Comprehensive coverage of **the flows of zinc concentrates from mine to smelters**

Quarterly updated concentrate market balance to **2050**

Forecasts for concentrates production, balances, trade flows, and treatment and refining charges (TCs).

Use it to:



Develop detailed zinc concentrates supply and demand forecasts for strategy and budget planning



Analyse demand, supply and price issues on a global and country level



Obtain comprehensive analysis on emerging trends around the world



Better understand risks & opportunities in your business environment



Understand key data at the asset, company and country level



Carry out comparative analysis and forecasting with Concentrates Tool